

Project Application Questionnaire

This application questionnaire is intended to guide users in collecting pertinent application information regarding fluid conditioning and fluid condition monitoring projects. It is recommended by the Filter Systems and Diagnostic Tools product division to complete the questionnaire as much as possible. Completing the questionnaire will help determine the optimal (in terms of effectiveness, cost, and availability) standard product solution, as well as to identify potentially problematic conditions for which custom solutions may be required. Inapplicable information fields should be left blank. It is encouraged that any additional or supplementary information (i.e. fluid analysis reports, drawings, hydraulic schematics, etc.) are submitted with this application questionnaire.

General Customer Informatio	n					
Date:						
Customer:						
Project name:						
Contact name:						
Contact phone number:						
Contact e-mail address:						
Contact physical address:						
Fluid Product Information						
Fluid/oil type (mineral,						
synthetic, etc.):						
Fluid/oil name:						
Fluid/oil manufacturer:						
Fluid/oil viscosity grade:						
Expected fluid temperature						
range:						
Compatible seal material:			Other:			
Contamination level present:	Particle (p	er ISO 4406):	Ab	solute wate	er cont. (%KF /pp	m):
Contamination level desired:	Particle (p	er ISO 4406):	Ab	solute wate	er cont. (%KF /pp	m):
Additional contamination			•			<u> </u>
details (i.e. water ingression						
rate, etc.):						
Customer Machine and System	m Informati	on				
Machine type / application:						
Operating pressure:						
Flow rate:						
Nominal operating fluid						
temperature:						
Reservoir size or estimated						
fluid volume:						
Reservoir enclosure:						
Reservoir breather type:						
Available port sizes and				If a mobi	le fluid conditio	oning solution is
thread types for offline fluid				desired, d	describe ports d	or reservoir access
conditioning:				for insert	ing suction and	d return wands
Heat exchanger type:						
Customer Infrastructure Infor	mation					
Elevation above sea level:						
Placement (indoor / outdoor):			 			
Ambient temperature range:			 			
Available electrical utility:	Voltage:		 Phases:		Frequency:	
Space limitations:			 			



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Environmental area												
classification (i.e. explosive												
conditions, etc.):												
Fluid Conditioning Solution Requirements												
Fluid conditioning solution			tion type desired:									
desired:			,,									
Installation type:												
Distance from intended	Suction:				Use positive sign (+) if the ports/acce	255						
product installation/position					points are above floor level or negative							
to reservoir suction and	<u> </u>				sign (-) if the ports/access points are							
return ports, or suction and	Return:				below floor level							
return wand access port:												
Height difference between	Suction:				Use positive sign (+) if the ports/acce	ess						
floor level of intended					points are above floor level or negat	ive						
product installation/position					sign (-) if the ports/access points are							
to reservoir suction and	Return:				below floor level							
return ports, or suction and												
return wand ports:												
Integrated fluid condition					If "YES" is selected, provide the desir	ed						
monitoring:					contamination monitoring solution							
					characteristics in the Fluid Condition							
					Monitoring Solution Requirements							
Other fluid conditioning					Unless other fluid conditioning solution							
solution requirements (i.e.					requirements are specified, the optir	nal						
desired element					standard product solution will be							
filtration/removal rating, flow					determined and recommended base							
rate, specific features, etc.):					the application conditions described							
Fluid Contamination Monitori	ng Solutio	on Re	quirements									
Fluid contamination		Solu	tion installation type	desired:								
monitoring solution desired:												
Solid particle contamination		Part	icle contamination		Measurements locally displayed:							
monitoring:		mea	surement standard:									
Relative water	Measurements locally				All dehydration product solutions co	ntain						
contamination monitoring	displayed:				integrated water contamination sensors							
(% saturation):												
Other fluid condition												
monitoring solution												
requirements (i.e. desired data												
collection, management, and												
network integration												
requirements):												